

CIRCULAR

Circular No.	20240729-1	Circular Date	20240729
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$300,000,000 7.80 per cent. Senior Secured Sustainability Notes due 2028 under the U.S.\$1,000,000,000 Secured Euro Medium Term Note Programme by Piramal Capital & Housing Finance Limited		
Attachments	• No Attachment		



Date: 29th July 2024

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$300,000,000 7.80 per cent. Senior Secured Sustainability Notes due 2028 under the U.S.\$1,000,000,000 Secured Euro Medium Term Note Programme by Piramal Capital & Housing Finance Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Tuesday, July 30, 2024, the under mentioned debt securities issued by '**Piramal Capital & Housing Finance Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

1. U.S.\$300,000,000 7.80 per cent. Senior Secured Sustainability Notes due 2028.

Issuer Name	Piramal Capital & Housing Finance Limited
Type of Issue	Drawdown
Issue Date	29 th July 2024
Programme Size	U.S.\$1,000,000,000 Secured Euro Medium Term Note Programme
Issue Size	USD 300,000,000 (USD Three Hundred Million)
Coupon Rate	7.80 Per Cent
Maturity Date	29 th January 2028
Bond Type	Sustainable Bond
ISIN	XS2863565326
Credit Ratings	S&P: BB- Moody's: Ba3
Scrip Code	1100132
Security Symbol	7800PCFL0128
Minimum Denominations	U.S.\$200,000 and, in excess thereof, integral multiples of U.S.\$1,000
Contract Master Token Number	1100112
Tick Size	0.0001

**Principal Paying Agent, Paying Agent,
Registrar, Transfer Agent, and Calculation Agent:**

Deutsche Bank AG, Hong Kong Branch
Level 60, International Commerce Centre
1 Austin Road West Kowloon, Hong Kong

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Preetesh Surana
HOD – Business Operations

Ashok Kumar Singh
Chief Regulatory Officer